

Viewing and Editing the Candidate File

Article Number: 414 | Rating: Unrated | Last Updated: Aug 23, 2022 at 2:42 PM

Viewing Candidates: To view candidates, click on Candidate File from the dashboard toolbar. The main page displays a grid with candidates listed in alphabetical order. There are 4 tabs to help manage candidates: The 'All' tab includes all candidates in the system The 'Matched' tab lists candidates who match your current search criteria The 'Selected' tab includes all candidates you have selected for future viewing The 'Folders' tab allows you to view folders of candidates you have created To view an individual candidate profile, click on the candidate's name in the grid. **Editing Candidate Information:** To edit candidate information, first click on the candidate's name to open their profile. To edit contact information, such as name and address, click on the 'Edit Contact Information' icon located on the right side of the page. Make the necessary edits and click Save. To edit account information, scroll down to the Account Information box and click on the 'Edit Account Information' icon. From there, you can edit the candidate username, password, email, and account status by making changes and clicking on the 'Change' fields. When done, click on the 'Return' button at the bottom of the screen to return to the previous screen. To edit detailed profile information, scroll to the Detailed Profile section and click on the 'Edit this Information' icon to edit all questions at the same time. After making the necessary edits, click the Save button to return to the candidate profile page. To edit each section individually, click on the individual 'Edit' button to the left of each question. After making the necessary edits, click the Save button to return to the candidate profile page. ***Outdated/Migrate***

Posted by: KB Admin - Oct 11, 2010 at 11:00 AM. This article has been viewed 5376 times.

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